

**Dow Corning Corporation**  
**Selected Financial Information**  
(in millions of U. S. dollars)  
(Unaudited)

**Consolidated Income Statement Data**

	<b>Three Months Ended March 31,</b>	
	<u><b>2015</b></u>	<u><b>2014</b></u>
<b>Net Sales</b>	\$ 1,363.5	\$ 1,524.2
<b>Net Income</b>		
Attributable to Dow Corning	\$ 185.4	\$ 190.9
<b>Adjustment for Long-Term Sales Agreements</b>	\$ (97.9)	\$ (17.2)
<b>Adjustment for Fair Value of Derivative Contract</b>	<u>\$ 13.6</u>	<u>\$ (64.4)</u>
<b>Adjusted Net Income<sup>1</sup></b>	<u><u>\$ 101.1</u></u>	<u><u>\$ 109.3</u></u>

<sup>1</sup> Adjusted Net Income is a non-GAAP financial measure which excludes certain unusual items and which reconciles to Net Income as shown.

**Consolidated Balance Sheet Data**

	<u><b>March 31, 2015</b></u>	<u><b>December 31, 2014</b></u>
<i>Assets</i>		
<b>Current Assets</b>	\$ 4,458.6	\$ 4,712.0
<b>Property, Plant and Equipment, Net</b>	5,285.4	5,406.8
<b>Other Assets</b>	927.5	1,026.3
	<u><u>\$ 10,671.5</u></u>	<u><u>\$ 11,145.1</u></u>
<i>Liabilities and Equity</i>		
<b>Current Liabilities</b>	\$ 1,423.4	\$ 1,448.2
<b>Other Liabilities</b>	5,615.5	6,070.2
<b>Equity</b>	3,632.6	3,626.7
	<u><u>\$ 10,671.5</u></u>	<u><u>\$ 11,145.1</u></u>